

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the contents of this document and/or the action you should take, you should consult immediately your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 if you are in the UK, or another appropriately authorised independent financial adviser if you are in a territory outside the UK. The whole of the text of this document should be read.

If you have sold or otherwise transferred all your ordinary shares of 1p each in the capital of Plant Impact plc, please send this document and the accompanying documents to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. If you have sold or otherwise transferred some of your Ordinary Shares, you should contact your stockbroker, banker or other agent through whom the sale or transfer was effected, for onward transmission to the purchaser or transferee.

Application will be made to London Stock Exchange for the Placing Shares to be admitted to trading on AIM. The Placing Shares are expected to be admitted to AIM to commence trading at 8.00a.m. on 15 March 2010.

Plant Impact plc

(Incorporated in England and Wales under the Companies Act 1985 with registered number 05442961)

Notice of General Meeting and Placing of 14,222,006 new Ordinary Shares at 15 pence per share

Allenby Capital Limited, which is authorised and regulated by the Financial Services Authority for the conduct of regulated activities in the United Kingdom, is acting as nominated adviser and joint broker to the Company and for no one else in connection with the Proposals and will not be responsible to any other person other than the Company for providing the protections afforded to its customers or for providing advice in relation to the matters set out in the document.

Hybridan LLP, which is authorised and regulated by the Financial Services Authority for the conduct of regulated activities in the United Kingdom, is acting as joint broker to the Company and for no one else in connection with the Proposals and will not be responsible to any other person other than the Company for providing the protections afforded to its customers or for providing advice in relation to the matters set out in this document.

This document should be read in conjunction with the Notice of General Meeting set out at the end of this document and the Form of Proxy. Your attention is drawn to the letter from the Chairman of the Company, set out on pages 5 to 7 of this document, which recommends that you vote in favour of the Resolutions to be proposed at the General Meeting.

The General Meeting is to be held at the Company's registered office, 12 South Preston Office Village, Cuerden Way, Preston, Lancashire PR5 6BL at 9.30a.m. on 12 March 2010.

To be valid the accompanying Form of Proxy for use in connection with the General Meeting should be completed, signed and returned as soon as possible and, in any event, so as to reach the Company's registrars by post to, Capita Registrars, Proxies Department, 34 Beckenham Road, Beckenham, Kent BR3 4TU, by no later than 9.30a.m. on 10 March 2010. Completion and return of Forms of Proxy will not preclude holders of Ordinary Shares from attending and voting in person at the General Meeting should they so wish. For full details on proxy appointments, see the notes to the Notice of General Meeting and the Form of Proxy.

This document does not constitute or form part of any offer or instruction to purchase, subscribe for or sell any shares or other securities in the Company nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract therefor.

Certain statements contained in this document are or may constitute "forward looking statements". Such forward looking statements involve risks, uncertainties and other factors which may cause the actual results, performance or achievement of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements. Such risks, uncertainties and other factors include, among others, changes in the credit markets, changes in interest rates, legislative and regulatory changes, changes in taxation regimes, and general economic and business conditions, particularly in the United Kingdom.

Copies of this document will be available, free of charge, for a period of one month from the date of this document at the Company's registered office, 12 South Preston Office Village, Cuerden Way, Preston, Lancashire, PR5 6BL, during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted).

CONTENTS

Placing statistics	3
Expected Timetable of Events.....	3
Definitions.....	4
Letter from the Chairman of Plant Impact plc.....	5
Notice of General Meeting.....	8

PLACING STATISTICS

Placing Price	15p
Gross proceeds of the Placing	£2.1 million
Number of Ordinary Shares in issue immediately prior to the Placing <i>(Note: assuming no further issues of Ordinary Shares on or before Admission)</i>	31,432,103
Number of Placing Shares to be issued pursuant to the Placing	14,222,006
Number of Ordinary Shares in issue following Admission <i>(Note: assuming no further issues of Ordinary Shares on or before Admission)</i>	45,654,109
Placing Shares expressed as a percentage of the enlarged issued share capital of the Company at Admission	31.2%

EXPECTED TIMETABLE OF EVENTS

Publication of this document	25 February 2010
Latest time and date for receipt of Forms of Proxy	9.30a.m. 10 March 2010
General Meeting	9.30a.m. 12 March 2010
Admission and dealings in the Placing Shares expected to commence on AIM	8.00a.m. 15 March 2010
Expected date for CREST accounts to be credited (where applicable)	8.00a.m. 15 March 2010
Despatch of definitive share certificates (where applicable) on or around	by 19 March 2010

DEFINITIONS

The following definitions apply throughout this document and the Form of Proxy, unless the context otherwise requires:

“Admission”	the admission of the Placing Shares to trading on AIM becoming effective in accordance with the AIM Rules
“AGM”	the 2009 annual general meeting of the Company, held on 30 July 2009 at 10.00a.m. at the Company’s registered office, 12 South Preston Office Village, Cuerden Way, Preston, Lancashire PR5 6BL
“AIM”	the AIM market of the London Stock Exchange
“AIM Rules”	the AIM Rules for Companies published by the London Stock Exchange
“Allenby Capital”	Allenby Capital Limited, the Company’s nominated adviser and joint broker, which is authorised and regulated by the FSA
“ALS”	Arysta LifeScience Corporation
“Board”	the board of directors of the Company
“the Company” or “Plant Impact”	Plant Impact plc
“CREST”	the Relevant System (as defined in the CREST Regulations) in respect of which CRESTCo Limited is the Operator (as defined in the CREST Regulations) in accordance with which securities may be held and transferred in uncertificated form
“CREST Regulations”	the Uncertificated Securities Regulations 2001, as amended
“Directors”	the directors of the Company, whose names are set out on page 5 of this document
“Form of Proxy”	the form of proxy for use by Shareholders in connection with the General Meeting
“FY2010”	financial year ending 31 March 2010
“General Meeting”	the general meeting of the Company convened for 9.30a.m. 12 March 2010 (or any adjournment or postponement thereof)
“Hybridan”	Hybridan LLP, the Company’s joint broker, which is authorised and regulated by the FSA
“London Stock Exchange”	London Stock Exchange plc
“Notice of General Meeting”	the notice of General Meeting, set out at the end of this document
“Ordinary Shares”	ordinary shares of 1p each in the capital of the Company
“Placing”	the conditional placing of the Placing Shares pursuant to the Placing Agreement
“Placing Agreement”	the conditional agreement dated 25 February 2010 between the Company and Allenby Capital relating to the Placing
“Placing Price”	15p per Placing Share
“Placing Shares”	14,222,006 new Ordinary Shares which are to be placed in accordance with the terms of the Placing Agreement
“Resolutions”	the resolutions numbered 1 and 2 set out in the Notice of General Meeting
“Shareholders”	holders of Ordinary Shares

PLANT IMPACT PLC
(Registered in England and Wales no. 05442961)

Directors:

Martin Robinson (*Non-Executive Chairman*)
Peter Blezard (*Chief Executive Officer*)
Michael Panteli (*Chief Financial Officer*)
David McNeilly (*Non-Executive Director*)
Edward Sharkey (*Non-Executive Director*)

Registered office:

12 South Preston Office Village
Cuerden Way
Preston
PR5 6BL

25 February 2010

To Shareholders and, for information purposes only, to the holders of options over Ordinary Shares

Dear Shareholder,

Introduction

The Company has today announced a conditional placing of, in aggregate, 14,222,006 new Ordinary Shares at a price of 15p per share. Once completed, the proceeds of the Placing will be £2.1 million (before commissions and expenses). The purpose of the Placing is to provide funding for the Company to: continue its product development (including field trials, regulatory approval and providing product samples); recruit sales, development and production staff; and to increase the Company's marketing of its products.

The Placing is conditional, *inter alia*, upon the Company obtaining approval from its Shareholders to grant the Board authority to allot the Placing Shares and to dis-apply statutory pre-emption rights which would otherwise apply to the allotment of the Placing Shares and any further issue of shares, warrants or options.

The purpose of this document is to explain the background to and reasons for the Placing and why the Directors are unanimously recommending that you vote in favour of the Resolutions to be proposed at the General Meeting, notice of which is set out at the end of this document.

Business update

The Company has achieved significant progress in terms of commercialising its key technologies during FY2010 and reported a 330% increase in sales revenues during the first six months of FY2010 on the corresponding period in the previous financial year.

This progress included entering into a licensing agreement for BugOil, the Company's pesticide product, with ALS (under which the Company has received the first regulatory milestone payment) and the signing of an extramural agreement with the United States Department of Agriculture for extensive trials on PiNT, the Company's nitrogen delivery technology.

On 8 February 2010, the Company announced that it had entered into an exclusive evaluation, development and distribution agreement with ALS covering the Company's InCa, Balance and Cocoa Stress Tolerance products. This agreement has expanded Plant Impact's territorial coverage from 24 countries to 52 countries and extends the Company's coverage into the southern hemisphere for the first time. This will allow the Company to grow sales in the southern hemisphere, thus allowing the Company to develop year round revenues. This agreement will also result in a significant increase in the number of field trials of the Company's products being conducted in the next 12 to 18 months.

These agreements with ALS demonstrate the Company's ability to secure significant distribution opportunities. The Company's ongoing and successful field trials of its products helps to validate the performance of Plant Impact's technologies and support both direct sales and the ability to secure further commercialisation agreements.

The recognition of the contribution which the Company can make to the debate on the future sustainability of agriculture, as demonstrated by: the appointment of the Company as a Member of the Parliamentary Science Committee to the House of Commons; the Company's work with the US Department of Agriculture; and the

Company's pioneering InCa product being nominated as a finalist for the category of "Technical Product of the Year" at this year's Grower of the Year Awards, is part of the Company's top down approach to gaining acceptance of the benefits of Plant Impact's products from governments and food groups. The fact that a young company like Plant Impact can engage at this level gives the Directors confidence that the Company can play a significant role in the development of more sustainable agriculture.

Reasons for the Placing

The net proceeds of the Placing (amounting to £2.0 million) will enable the Company to:

- significantly increase the number of field trials it carries out which will help to speed up product development and increase the number of registrations of the Company's crop nutrients. These factors will provide the Company with a stronger negotiating position for future commercial alliances;
- increase the speed, control and breadth of product demonstration to help bring present and pipeline products to commercial reality more rapidly. Product demonstration is conducted through field trials which are aimed at showcasing the benefits of the Company's products to growers when compared to current practices as well as to the environment. Product demonstration helps the Company to bring its existing and pipeline products to commercial reality;
- support ALS in marketing and developing BugOil in its active territories once the licence is activated following full regulatory approval; and
- invest in sales and marketing to drive sales in the Company's current markets and accelerate the roll out of the Company's existing products into new markets. Following the Company's recently announced agreement with ALS, the Company needs to recruit a number of sales agronomists who will support ALS by advising on protocols, application rates, application timings, technical impact, commercial value to the grower and the distributor.

The Placing

The Company is proposing to raise, in aggregate, £2.1 million (before commissions and expenses) by means of the Placing. The Placing Shares will rank in full for all dividends and otherwise *pari passu* with the existing Ordinary Shares from the date of Admission.

It is expected that the Placing Shares will be admitted to trading on AIM at 8.00a.m. on 15 March 2010. The Placing is conditional, *inter alia*, upon:

- shareholder approval of the Resolutions;
- the Placing Agreement becoming unconditional in all respects and not having been terminated in accordance with its terms; and
- Admission

in each case by no later than 8.00a.m. on 15 March 2010 (or such time and date as the Company and Allenby Capital may agree, being not later than 31 March 2010).

Admission and dealings

Application will be made to the London Stock Exchange for the Placing Shares to be admitted to trading on AIM. The Placing Shares will, when issued, rank *pari passu* in all respects with the existing Ordinary Shares, including the right to receive dividends and other distributions declared following Admission. It is expected that Admission on AIM will become effective and that dealings will commence at 8.00a.m. on 15 March 2010.

General Meeting

A notice convening the General Meeting to be held at the registered office of the Company at 12 South Preston Office Village, Cuerden Way, Preston, Lancashire PR5 6BL, at 9.30a.m. on 12 March 2010 is set out at the end of this document.

At the General Meeting, the Resolutions will be proposed to grant the Directors the authority to allot the Placing Shares without first offering them to existing Shareholders on a pre-emptive basis.

Resolution 1 in the Notice of General Meeting seeks to give the Directors authority to allot up to 21,070,122 Ordinary Shares (inclusive of the Placing Shares) in substitution for the authority previously given to the Directors at the AGM. After the Placing, the Directors would have authority to allot approximately 15 per cent. of the enlarged issued share capital of the Company.

Resolution 2 in the Notice of General Meeting seeks to empower the Directors to allot and issue (other than in connection with a rights issue) an additional 4,565,411 Ordinary Shares (being 10 per cent. of the issued share capital of the Company as enlarged by the Placing) without first offering such Ordinary Shares to existing Shareholders. This power is in substitution to the power previously given to the Directors at the AGM and will enable the Company to allot the Placing Shares and also provide it with authority to allot a further 4,565,411 Ordinary Shares (representing approximately 10 per cent. of the total issued share capital of the Company after the Placing) on a non pre-emptive basis.

Action to be taken

Shareholders have been sent a Form of Proxy for use at the General Meeting. Whether or not you propose to attend the General Meeting in person, you are requested to complete the Form of Proxy in accordance with the instructions set out at the end of this document and to return it, by post, to the Company's Registrars, Capita Registrars, Proxies Department, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, as soon as possible, but in any event so as to be received no later than 9.30a.m. on 10 March 2010. Unless the Form of Proxy is received by this date and time, it will be invalid. The completion and return of a Form of Proxy will not preclude Shareholders from attending the General Meeting and voting in person should they so wish.

Recommendation

The Directors consider the Placing and the Resolutions to be in the best interests of the Company and its Shareholders as a whole and accordingly unanimously recommend Shareholders to vote in favour of the Resolutions to be proposed at the General Meeting, as they intend to do in respect of their beneficial holdings of Ordinary Shares amounting, in aggregate, to 766,770 Ordinary Shares, representing approximately 2.44 per cent. of the existing issued ordinary share capital of the Company.

Yours faithfully

Martin Robinson
Chairman

NOTICE OF GENERAL MEETING PLANT IMPACT PLC

(Incorporated and registered in England and Wales under the Companies Act 1985 with registered no. 05442961)

NOTICE IS HEREBY GIVEN that a general meeting of Plant Impact plc (the “**Company**”) will be held at the registered office of the Company at 12 South Preston Office Village, Cuerden Way, Preston, PR5 6BL on 12 March 2010 at 9.30a.m. for the purpose of considering and, if thought fit, passing the following resolutions, which will be proposed as ordinary or special resolutions as indicated:

ORDINARY RESOLUTION

1. **THAT**, in substitution for all existing and unexercised authorities and powers, the directors of the Company be and they are hereby generally and unconditionally authorised for the purpose of section 551 Companies Act 2006 (the “**Act**”) to exercise all or any of the powers of the Company to allot shares of the Company or to grant rights to subscribe for, or to convert any security into, shares of the Company (such shares and rights being together referred to as “**Relevant Securities**”) up to an aggregate nominal value of £210,701 to such persons at such times and generally on such terms and conditions as the directors may determine (subject always to the articles of association of the Company),

PROVIDED THAT this authority shall, unless previously renewed, varied or revoked by the Company in general meeting, expire at the conclusion of the next annual general meeting or on the date which is 6 months after the next accounting reference date of the Company (if earlier) save that the directors of the Company may, before the expiry of such period, make an offer or agreement which would or might require relevant securities or equity securities (as the case may be) to be allotted after the expiry of such period and the directors of the Company may allot relevant securities or equity securities (as the case may be) in pursuance of such offer or agreement as if the authority conferred hereby had not expired.

SPECIAL RESOLUTION

2. **THAT**, subject to and conditional upon the passing of the resolution numbered 1 in the notice convening the meeting at which this resolution is proposed and in substitution for all existing and unexercised authorities and powers, the directors of the Company be and they are hereby empowered pursuant to section 570 of the Act to allot equity securities (as defined in section 560 of the Act) pursuant to the authority conferred upon them by resolution 1 as if section 561 of the Act did not apply to any such allotment provided that this authority and power shall be limited to:

- (a) the allotment of equity securities in connection with a rights issue or similar offer in favour of ordinary shareholders where the equity securities respectively attributable to the interest of all ordinary shareholders are proportionate (as nearly as may be) to the respective numbers of ordinary shares held by them subject only to such exclusions or other arrangements as the directors of the Company may consider appropriate to deal with fractional entitlements or legal and practical difficulties under the laws of, or the requirements of any recognised regulatory body in any, territory; and
- (b) the allotment (otherwise than pursuant to sub-paragraph (a) above) of equity securities up to an aggregate nominal amount of £187,874,

PROVIDED THAT this authority and power shall expire at the conclusion of the next annual general meeting or on the date which is 6 months after the next accounting reference date of the Company (if earlier), save that the Company may, before the expiry of such period, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if the power conferred hereby had not expired.

Registered Office:

12 South Preston Office Village
Cuerden Way
Preston
Lancashire
PR5 6BL

By order of the Board:

Michael Panteli ACCA
Company Secretary

25 March 2010

Notes:

Entitlement to attend and vote

- (1) Pursuant to regulation 41 of the Uncertificated Securities Regulations 2001, members will be entitled to attend and to vote at the meeting if they are registered on the Company's register of members 48 hours before the time appointed for the meeting or any adjournment of it. Changes to the Company's register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.

Appointment of proxies

- (2) Members of the Company at the time set out at note (1) above are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote on their behalf at the meeting. A Shareholder may appoint more than one proxy in relation to the General Meeting, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that Shareholder. A proxy need not be a Shareholder of the Company. A Form of Proxy, which may be used to make such appointment and give proxy instructions, accompanies this notice. The notes on the Form of Proxy explain how to direct a proxy how to vote on each resolution or withhold their vote. A proxy may only be appointed by using the procedures set out on the Form of Proxy. The appointment of a proxy will not preclude a member from attending and voting at the meeting in person should he subsequently decide to do so.

The right to appoint a proxy does not apply to persons whose shares are held on their behalf by another person and who have been nominated to receive communications from the Company in accordance with section 146 of the Companies Act 2006 ("**nominated persons**"). Nominated persons may have a right under an agreement with the registered shareholder who holds the shares on their behalf to be appointed (or to have someone else appointed) as a proxy. Alternatively, if nominated persons do not have such a right, or do not wish to exercise it, they may have a right under such an agreement to give instructions to the person holding the shares as to the exercise of voting rights.

Corporate representatives

- (3) In order to facilitate voting by corporate representatives at the meeting, arrangements will be put in place at the meeting so that (i) if a corporate Shareholder has appointed the chairman of the meeting as its corporate representative to vote on a poll in accordance with the directions of all of the other corporate representatives for that Shareholder at the meeting, then on a poll those corporate representatives will give voting directions to the chairman and the chairman will vote (or withhold a vote) as corporate representative in accordance with those directions; and (ii) if more than one corporate representative for the same corporate Shareholder attends the meeting but the corporate Shareholder has not appointed the chairman of the meeting as its corporate representative, a designated corporate representative will be nominated, from those corporate representatives who attend, who will vote on a poll and the other corporate representatives will give voting directions to that designated corporate representative. Corporate Shareholders are referred to the guidance issued by the Institute of Chartered Secretaries and Administrators on proxies and corporate representatives (www.icsa.org.uk) for further details of this procedure. The guidance includes a sample form of appointment letter if the chairman is being appointed as described in (i) above.

Total voting rights

- (4) As at 24 February 2010 (being the last day prior to the publication of this Notice of General Meeting) the Company's issued share capital consists of 31,432,103 Ordinary Shares, carrying one vote each. No Ordinary shares are held in treasury. Therefore, the total voting rights in the Company as at 24 February 2010 are 31,432,103.

CREST

- (5) CREST members who wish to appoint a proxy or proxies by utilising the CREST electronic proxy appointment service may do so by utilising the procedures described in the CREST Manual. CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST message must be transmitted so as to be received by the Company's agent, Capita Registrars (whose CREST ID is RA10) by the specified latest time(s) for receipt of proxy appointments. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the Company's agent is able to retrieve the message by enquiry to CREST in the manner prescribed.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35 (5) (a) of the Uncertificated Securities Regulations 2001.

**PLANT IMPACT PLC
PROXY FOR USE AT GENERAL MEETING**

Please insert full name **I / We**

(please use block letters)

and address **of**

(please use block letters)

being Member(s) of **PLANT IMPACT PLC** (the “**Company**”) hereby appoint the chairman of the general meeting or (*see notes 1 and 2*)

(please use block letters)

as my/our proxy to attend and vote for me/us and on my/our behalf at the general meeting of the Company to be held at *the registered office of the Company at 12 South Preston Office Village, Cuerden Way, Preston, Lancashire, PR5 6BL* on 12 March 2010 at 9.30 am and at any adjournment thereof.

I/We request such proxy to vote on the following resolutions in the manner specified below (*see note 3*)

Resolutions	For	Against	Withheld
1. To authorise the directors to allot securities in accordance with section 551 Companies Act 2006			
2. To authorise the directors to allot securities otherwise than on a pre-emptive basis			

Signature: (*see note 4*)

Joint holders (if any)
(*see note 9*)

Name: Name:

Name: Name:

NOTES:

1. If you wish to appoint someone other than the chairman as your proxy, please insert his/her name and address, and strike out and initial the words “the chairman of the general meeting or”. A proxy need not be a member of the Company. Appointing a proxy will not preclude you from personally attending and voting at the meeting (in substitution for your proxy vote) if you subsequently decide to do so. If no name is entered on this form, the return of this form, duly signed, will authorise the chairman of the meeting to act as your proxy.
2. You may appoint more than one proxy provided that each proxy is appointed to exercise the rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, please return a separate form in relation to each proxy, clearly indicating next to the name of each proxy the number and class of shares in respect of which he is appointed. If you submit more than one valid proxy appointment in respect of the same shares, the appointment received last before the latest time for the receipt of proxies will take precedence.
3. To direct your proxy how to vote on the resolutions, please mark the appropriate box next to each resolution with an “X”. If no voting instruction is given, your proxy will vote or abstain from voting as he sees fit in his absolute discretion in relation to each resolution and any other matter which is put before the Meeting.
4. In the case of:
 - 4.1 an individual, this proxy form must be signed by the relevant Member appointing the proxy or a duly appointed attorney on behalf of such Member; and
 - 4.2 a corporation, this proxy form must be executed under its common seal or signed on its behalf by an officer of the company or a duly appointed attorney for the company.
5. To appoint a proxy using this form, the form must be:
 - 5.1 completed and signed;
 - 5.2 sent or delivered to the Registrars of the Company, Capita Registrars at Proxies Department, 34 Beckenham Road, Beckenham, Kent BR3 4TU; and
 - 5.3 received by the Registrars no later than 48 hours (excluding non-working days) before the time appointed for the Meeting, or adjourned meeting, at which it is to be used.
6. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
7. Any alteration to this proxy form must be initialled by the person in whose hand it is signed or executed.
8. If, after returning a duly completed proxy form, you wish to revoke your proxy appointment you must sign and date a notice clearly stating your intention to revoke that proxy appointment and deposit it at the registered office of the Company before the time appointed for the Meeting.
9. In the case of joint holders:
 - 9.1 where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted; and
 - 9.2 the vote of the most senior holder who tenders a vote (whether in person or by proxy) shall be accepted to the exclusion of the votes of all other joint holders. Seniority is determined by the order in which the names of the joint holders appear in the Company’s register of members in respect of the joint holding (the first-named being the most senior).
10. The right to vote at the meeting shall be determined by reference to the register of members of the company. Only those persons whose names are entered on the register of members of the Company at 9.30a.m. on 10 March 2010 shall be entitled to attend and vote in respect of the number of shares registered in their names at that time. Changes to entries on the register of members after that time shall be disregarded in determining the rights of any person to attend and/or vote at the meeting.

Second Fold

Business Reply
Licence Number
RSBH-UXKS-LRBC



PXS
34 Beckenham Road
BECKENHAM
BR3 4TU

First Fold

Third fold and tuck in.